

WEST CONTRA COSTA UNIFIED SCHOOL DISTRICT

**REQUEST FOR PROPOSALS
BOARD OF EDUCATION
FORENSIC ACCOUNTING INVESTIGATION**

Submitted: September 3, 2015

WEST CONTRA COSTA UNIFIED SCHOOL DISTRICT

**REQUEST FOR PROPOSALS
BOARD OF EDUCATION
FORENSIC ACCOUNTING INVESTIGATION**

TABLE OF CONTENTS

.....
.....

.....

.....



-

~~-----~~



1



INDUSTRY EXPERTISE:

Linda Saddlemire, Ed.D., CPA/CFF,CFE
Partner

PRACTICE AREAS:

INDUSTRY EXPERTISE:

PROFESSIONAL BACKGROUND:

PROFESSIONAL AND COMMUNITY ACTIVITIES:



PROFESSIONAL AND COMMUNITY ACTIVITIES:

- **Bachelor of Science in Accounting, Magna Cum Laude with Departmental Honors, University of La Verne**
- **Gema enjoys water sports, off-road racing and travel.**

Jenny Dominguez, CPA/CFF, CFE

Senior Manager

PRACTICE AREAS:

- **Accounting and Auditing**
 - **Fraud Investigation**
 - **Forensic Accounting**
 - **Internal Control Review and Analysis**
 - **Cash Flow Analysis & Cash Management Review**
 - **Litigation Support**
 - **Proposition 39 Financial and Performance Audits**
 - **Fraud Risk Assessments**
-
- **Governmental Agencies**
 - **Not-for-Profit Organizations**
 - **Colleges and Universities**
 - **K-12 School Districts**
 - **Commercial and Residential Real Estate**
 - **Manufacturing**
 - **Construction/Construction Management**
-
- **Joined Vicenti, Lloyd & Stutzman in August 2010; Promoted to Senior Manager in 2011**
 - **Independent Consultant – Forensic Accounting & Litigation Consulting, 2008 – 2010**
 - **Kroll, Inc., Manager – Forensic Accounting & Litigation Consulting, 2005 – 2008**
 - **Ernst & Young, LLP, Manager, 1998 - 2005**

PROFESSIONAL AND COMMUNITY ACTIVITIES:

- **Association of Certified Fraud Examiners**
 - **Secretary, Inland Empire Chapter of the Association of Certified Fraud Examiners**
 - **American Institute of Certified Public Accountants**
 - **California Society of Certified Public Accountants**
-
- **Licensed to practice as a Certified Public Accountant in the State of California**
 - **Received Certification as a Certified Fraud Examiner in 2010**
 - **Received Certification as CFF, Certified in Financial Forensics, 2010**
-
- **Bachelor of Science in Business Administration, emphasis in Accounting, California State Polytechnic University, Pomona**
-
- **Jenny enjoys traveling, snowboarding, and reading.**



Dan Warden Senior Manager

- **Business and Consulting Services**
- **Facilities and Bond Oversight**
- **Proposition 39 Performance Audits**
- **Facilities Budgeting and Accounting**
- **Budgeting and Long Range Planning**
- **Interim Chief Business Officer and Chief Financial Officer Engagements**
- **Year-end Closing and Accounting Related Issues**
- **Cash Flow Analysis and Cash Management**
- **Business Office Reviews and Procedure Development**
- **Financial Analyses for Negotiations Support**
- **Property Tax Reviews**
- **Revenue Enhancement and Efficiency Improvement Projects**
- **Arbitrage**

INDUSTRY EXPERTISE:

- **K-12 School Districts**
- **County Offices of Education**

PROFESSIONAL BACKGROUND:

- **Joined Vicenti, Lloyd & Stutzman in 2001 as Chief Business Officer and Consultant**
- **Alta Loma School District, Assistant Superintendent of Administration and Chief Financial Officer, 1988-2001**
- **State Financial Crisis and Management Assistance Team (FCMAT), Consultant on Various Management Studies of Districts**
- **Los Angeles County Office of Education, Assistant Director of the Business Advisory Services Division for Twelve Years**

PROFESSIONAL AND COMMUNITY ACTIVITIES:

EDUCATION:



- **Dan enjoys spending time with his family.**

U

INDUSTRY EXPERTISE:

**Jessie Wang, CPA
Manager**

PRACTICE AREAS:



INDUSTRY EXPERTISE:

LANGUAGES:

PERSONAL:

John Hostetler, CDFE, MCP, Network+, A+ Manager

PRACTICE AREAS:

- **Technology Solutions**
- **Computer Networking**
- **Computer Hardware/Software Solutions**
- **Communications Technology**
- **Web Application Development**
- **Website Design & Graphics**
- **Data Security**
- **Database Design**
- **Computer Forensics**

INDUSTRY EXPERTISE:

- **Skillsset applicable to most industries**

SOFTWARE EXPERTISE:

- **Microsoft Windows (XP, Vista, 7, Server 2003/2007)**
- **Microsoft Office**
- **Adobe Acrobat**
- **Adobe Photoshop, Dreamweaver and Premiere Elements, Flash**
- **Microsoft Exchange Server**
- **Forensic Toolkit**
- **Various programming languages (Visual Basic, HTML, ASP, ASP.NET, JavaScript, etc.)**

- **Joined Vicenti, Lloyd & Stutzman in 2003; Promoted to Manager in 2010**

- **Certification as a Certified Digital Forensics Examiner in June of 2011**
Certified in A+, Network+, MCP

- **Bachelor of Science in Business with emphasis in Computer Information Systems, California State Polytechnic University, Pomona, CA**

- **John enjoys playing music, outdoor activities, golf, bowling, surfing, snowboarding, movies, and traveling.**

Ana Rodriguez, CPA, CFE
Senior Associate

PRACTICE AREAS:

INDUSTRY EXPERTISE:

PROFESSIONAL BACKGROUND:

PROFESSIONAL AND COMMUNITY ACTIVITIES:

Michelle Cok

Associate and CPA Candidate

PRACTICE AREAS:

- **Forensic Accounting**
- **Fraud Investigation**
- **Financial and Compliance Audits**
- **K-12 School Districts**
- **Governmental Agencies**
- **Charter Schools**

EDUCATION:

PERSONAL:

- **Michelle enjoys traveling, with friends, family, and fiancée.**

**Arandy Espinal
Associate and CPA Candidate**

PRACTICE AREAS:

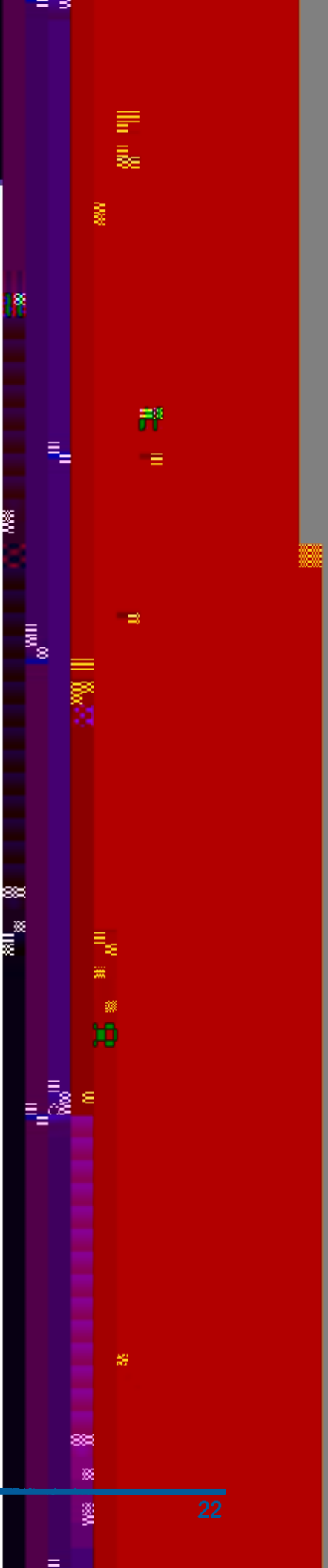
PROFESSIONAL BACKGROUND:

PROFESSIONAL AND COMMUNITY ACTIVITIES:

EDUCATION:

PERSONAL:





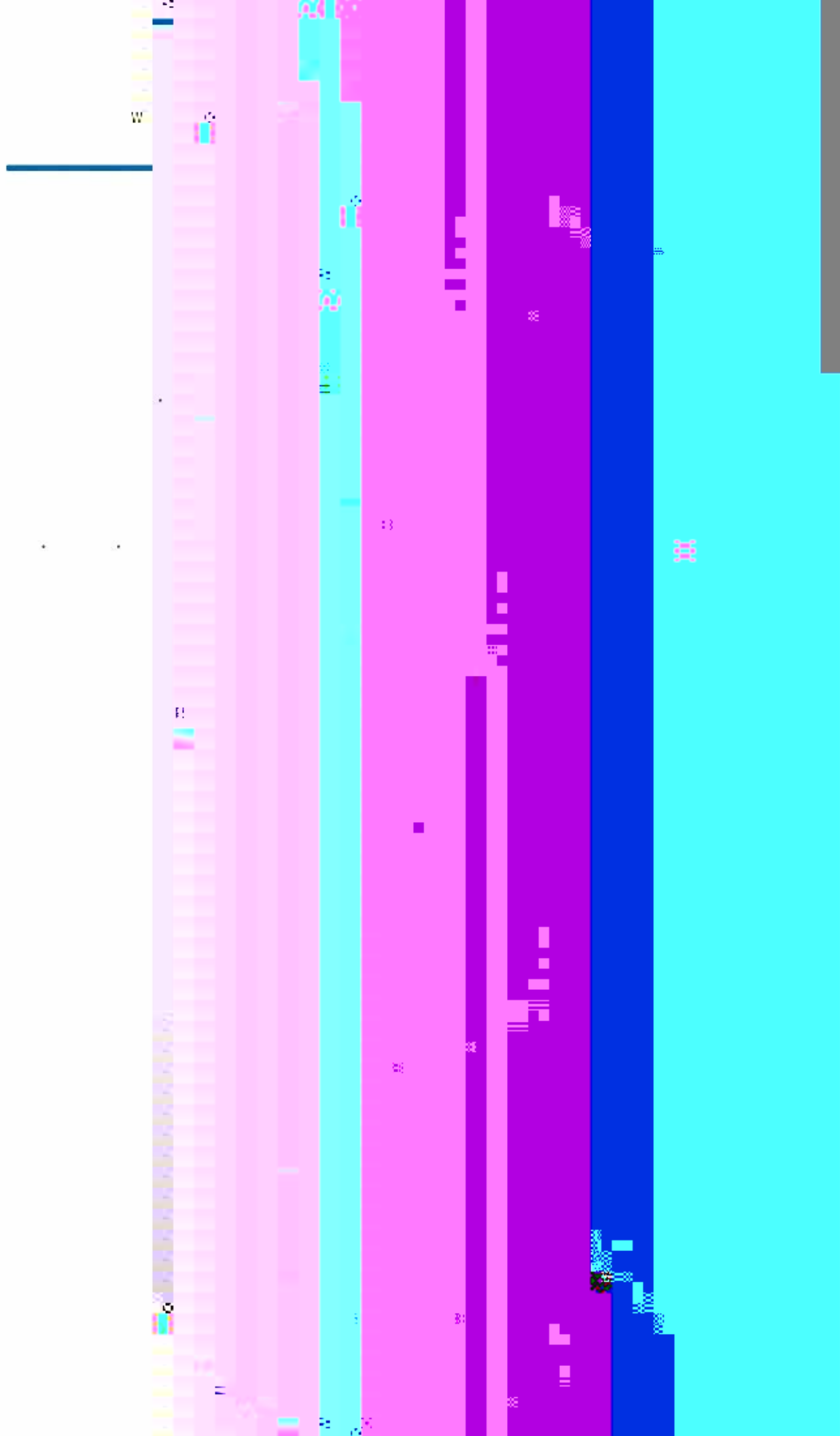


-

-

-

-



gtraskii@earthlink.net

wkinsler@aalrr.com

ortmann@huntormann.com

Cerritos offices, and represents
ation law, administrative law and







CERTIFIED PUBLIC ACCOUNTANTS & CONSULTANTS

An Accountancy Corporation

System Review Report

www.aicpa.org/prsummary

3741 Douglas Blvd., Suite 350, Roseville, CA 9

Mail: mail@campbelltaylor.com

929 3680 Fax: 9 9 9 44

